



28 April 2010

Compliance with Listing Rule 10.1.1 Continuous Disclosure of Material Information

Cancellation of credit rating

MTF has requested that rating agencies Standard and Poors and Moody's cancel their respective ratings on the MTF Securities Limited (MTFS) Euro Commercial Paper funding programme, effective 28 April 2010.

MTFS last issued in September 2008, and there is no outstanding commercial paper issuance under the programme.

Underlying assets to the programme are entirely funded under the Revolving Liquidity Facility provided by Commonwealth Bank of Australia and Westpac Banking Corporation.

Further enquiries:

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